

Meierhenry Sargent LLP

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August 13, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Elkton School District 05-3
Brookings and Moody Counties, South Dakota
\$2,920,000 Limited Tax General Obligation Certificates,
Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

008711971
ELKTON SCHOOL DISTRICT 5-3
BROOKINGS AND MOODY COUNTIES, SOUTH DAKOTA
LIMITED TAX GENERAL OBLIGATION CERTIFICATES, SERIES 2020

RECEIVED:

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077


FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any General Obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Elkton School District 5-3.
2. Designation of issue: Limited Tax General Obligation Certificates, Series 2020
3. Date of issue: August 4, 2020
4. Purpose of issue: Providing funds for school improvements including: (1) the construction of four to six new classrooms, (2) remodel the existing elementary school, (3) other school improvements, and (4) the costs of issuing the Certificates.
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$2,920,000
7. Paying dates of principal and interest:
See attached Schedule.
8. Amortization schedule:
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:
See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Certificates, Series 2020 is true and correct on this 4th day of August 2020.


By: Brittany Venekamp
Its: Business Manager

\$2,920,000

Elkton School District 5-3, South Dakota

Limited Tax General Obligation Certificates, Series 2020

AA+ Rated / Final Numbers / 20 Years / \$3.0 million New Construction

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
08/04/2020	-	-	-	-	-
02/01/2021	-	-	33,633.07	33,633.07	-
06/30/2021	-	-	-	-	33,633.07
08/01/2021	115,000.00	3.000%	34,203.13	149,203.13	-
02/01/2022	-	-	32,478.13	32,478.13	-
06/30/2022	-	-	-	-	181,681.26
08/01/2022	115,000.00	3.000%	32,478.13	147,478.13	-
02/01/2023	-	-	30,753.13	30,753.13	-
06/30/2023	-	-	-	-	178,231.26
08/01/2023	120,000.00	3.000%	30,753.13	150,753.13	-
02/01/2024	-	-	28,953.13	28,953.13	-
06/30/2024	-	-	-	-	179,706.26
08/01/2024	125,000.00	3.000%	28,953.13	153,953.13	-
02/01/2025	-	-	27,078.13	27,078.13	-
06/30/2025	-	-	-	-	181,031.26
08/01/2025	130,000.00	3.000%	27,078.13	157,078.13	-
02/01/2026	-	-	25,128.13	25,128.13	-
06/30/2026	-	-	-	-	182,206.26
08/01/2026	130,000.00	3.000%	25,128.13	155,128.13	-
02/01/2027	-	-	23,178.13	23,178.13	-
06/30/2027	-	-	-	-	178,306.26
08/01/2027	135,000.00	3.000%	23,178.13	158,178.13	-
02/01/2028	-	-	21,153.13	21,153.13	-
06/30/2028	-	-	-	-	179,331.26
08/01/2028	140,000.00	2.000%	21,153.13	161,153.13	-
02/01/2029	-	-	19,753.13	19,753.13	-
06/30/2029	-	-	-	-	180,906.26
08/01/2029	140,000.00	2.000%	19,753.13	159,753.13	-
02/01/2030	-	-	18,353.13	18,353.13	-
06/30/2030	-	-	-	-	178,106.26
08/01/2030	145,000.00	2.000%	18,353.13	163,353.13	-
02/01/2031	-	-	16,903.13	16,903.13	-
06/30/2031	-	-	-	-	180,256.26
08/01/2031	150,000.00	2.000%	16,903.13	166,903.13	-
02/01/2032	-	-	15,403.13	15,403.13	-
06/30/2032	-	-	-	-	182,306.26
08/01/2032	150,000.00	2.000%	15,403.13	165,403.13	-
02/01/2033	-	-	13,903.13	13,903.13	-
06/30/2033	-	-	-	-	179,306.26
08/01/2033	155,000.00	2.000%	13,903.13	168,903.13	-
02/01/2034	-	-	12,353.13	12,353.13	-
06/30/2034	-	-	-	-	181,256.26
08/01/2034	155,000.00	2.000%	12,353.13	167,353.13	-